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INTERNATIONAL STANDARD

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Internet of Things (IoT) – Compatibility requirements and model for devices within industrial IoT systems



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INTERNET OF THINGS (IoT) – COMPATIBILITY REQUIREMENTS AND MODEL FOR DEVICES WITHIN INDUSTRIAL IoT SYSTEMS

FOREWORD

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The text of this International Standard is based on the following documents:

FDIS	Report on voting
JTC1-SC41/251/FDIS	JTC1-SC41/265/RVD

Full information on the voting for its approval can be found in the report on voting indicated in the above table.

The language used for the development of this International Standard is English.

This document was drafted in accordance with ISO/IEC Directives, Part 2, and developed in accordance with ISO/IEC Directives, Part 1, available at www.iec.ch/members_experts/refdocs and www.iso.org/directives.

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INTRODUCTION

Dynamic growth and embracing of digital technologies in all spheres of human life has created the conducive basis for transitioning toward the digital economy, while adoption of Industrial Internet of Things (IIoT) is one of the major technology directions of the digital economy growth. As it is essential to implement IIoT technologies in enterprises worldwide, the issue of practical aspects in the realization of the IIoT concepts has gained vital importance. In particular, one of the existing problems is unavailability of transparent mechanisms in terms of how and in what way to establish connections of industrial equipment to cloud platforms designed for data collection and analysis.

As soon as numerical programmable tools became widely available, the development of technologies and protocols enabling management and control of the industrial equipment control software utility within an enterprise network became necessary. At that time, management of such control utility over Internet was out of question. In parallel, a number of concerns arose due to the design and development of proprietary technologies and protocols; in most cases, they are incompatible with each other. Since such technologies and protocols were the intellectual property (IP) of the relevant enterprise, no legal framework describing structure and operation principles of such technologies and protocols existed. As the IIoT concept started to appear, activities aimed at standardizing and documenting the previously developed technologies and protocols began. As a result of the analysis of existing protocol elements, a document having a general list or register of protocols was developed. Notwithstanding, the compiled document contained just descriptions of the existing set of technologies and protocols, without the information about their ability to interact with each other, or about the methods of connecting to cloud-based platforms. Each manufacturer built the systems based on those protocols that the manufacturer considered to be the most suitable for solving specific tasks. Numerous manufacturers' equipment use specific protocols that were specially developed by the manufacturers for the management and data delivery tasks for different industrial solutions. For instance, the protocols described in IEC 60870-5-101, IEC 60870-5-103, IEC 60870-5-104, Modbus, DNP3, etc. are widely used today.

In the initial stages, developers and large enterprises insisted on using their own proprietary protocols, arguing that their protocols were designed and developed for executing specific functions. For instance, IEC 61850 (describing some protocols) is widely applied for power substations while Modbus is used for transmitting raw data from pressure sensors. Controller area network (CAN) technology is mostly adopted in the automotive industry and robotics (see ISO 11898 series). As a variety of protocol versions started to emerge, different version and metadata format incompatibility became apparent. A majority of production hardware supports Modbus-RTU and Modbus-ASCII, while a more advanced version of Modbus-TCP protocol no longer requires such complications as RTU and ASCII. The major problems are data conversion from one protocol to another and protocol identification using certain attributes (semantic) for seamless interoperability of the IIoT devices and platforms. The interoperability issues can be resolved by defining particular compatibility requirements for the IIoT devices, applications, systems, components, and other IIoT entities.

This document specifies compatibility requirements for various entities of the IIoT systems that can be used as guidance for connecting, configuring and testing of industrial hardware.

INTERNET OF THINGS (IoT) – COMPATIBILITY REQUIREMENTS AND MODEL FOR DEVICES WITHIN INDUSTRIAL IoT SYSTEMS

1 Scope

This document specifies network models for IIoT connectivity and general compatibility requirements for devices and networks within IIoT systems in terms of:

a) data transmission protocols interaction;

b) distributed data interoperability and management;

c) connectivity framework;

d) connectivity transport;

e) connectivity network;

f) best practices and guidance to use in IIoT area.

2 Normative references

There are no normative references in this document.

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at http://www.electropedia.org/
- ISO Online browsing platform: available at http://www.iso.org/obp

3.1
co-existence
degree to which a product can perform its required functions efficiently while sharing a common environment and resources with other products, without detrimental impact on any other product

[SOURCE: ISO/IEC 25010:2011, 4.2.3.1]

3.2
compatibility
degree to which a product, system or component can exchange information with other products, systems or components, and/or perform its required functions, while sharing the same hardware or software environment

[SOURCE: ISO/IEC 25010:2011, 4.2.3]

3.3
edge gateway
heterogeneous IoT gateway that takes part in functionality of mobile edge host, especially its data processing functions

3.4
IIoT compatibility
degree to which an industrial system, information resource or other IIoT entity can exchange information with any other IIoT entities, and/or perform its required functions, while sharing the same hardware or software environment and network

Note 1 to entry: Compatibility includes interoperability and co-existence in accordance with Annex A of ISO/IEC 25010:2011.

[SOURCE: ISO/IEC 25010:2011, 4.2.3, modified – "a product, system or component" has been replaced with "an industrial system, information resource or other IIoT entity"; "products, systems or components" has been replaced with "IIoT entities"; and "and network" has been added after "environment".]

3.5
IIoT service platform
part of an IIoT platform responsible for the interactions with the IIoT end-nodes and for providing services to the user

3.6
Industrial Internet of Things
IIoT
Internet of Things based enabling approach for industrial transformation, by taking advantage of existing and emerging information and communication technologies

[SOURCE: Rec. ITU-T Y.4003]

3.7
industrial Internet connectivity framework
framework for the software development used to develop applications that are responsible for the mutual compatibility of various IIoT application protocols and payload formats for the semantic aspect of the compatibility model

3.8
Industrial Internet of Things gateway
IIoT gateway
entity of an IIoT system which provides interconnection between one or more devices within IIoT systems and external networks for interoperability even in the case of incompatibility or partial compatibility between devices, between devices and networks, and between networks

Note 1 to entry: An IIoT gateway is also known as a heterogeneous IIoT gateway.

Note 2 to entry: An IIoT gateway combines the capabilities of edge gateway and SIIG (semantic Industrial Internet of Things gateway) to solve the problems in order to ensure the compatibility of various communication technologies and protocols between themselves and the Internet and other communication networks for satisfying the industrial sector requirements.

3.9
interoperability
degree to which two or more systems, products or components can exchange information and use the information that has been exchanged

[SOURCE: ISO/IEC 25010:2011, 4.2.3.2]

3.10
semantic Industrial Internet of Things gateway
SIIG
IIoT gateway that ensures the compatibility of IIoT systems in terms of the semantic aspect

Note 1 to entry: The main task of the semantic Industrial Internet of Things gateway is to ensure the mutual compatibility of various application protocols and IIoT payload formats.

3.11
controller area network
CAN
high-integrity bus system for networking intelligent devices within a system

Note 1 to entry: Commonly used in embedded networks for vehicles or medical equipment.

[SOURCE: ISO/IEC/IEEE 24765:2017, 3.872]

4 Description of IIoT compatibility aspects and levels

4.1 IIoT compatibility aspects

4.1.1 General

The compatibility requirements aspect is a separate part of the requirements combined at different technological levels.

Compatibility aspects for the IIoT entities are represented by both functional and non-functional aspects. As defined in ISO/IEC 30141, the physical entities of IoT and IIoT devices are sensors and actuators. The information given in 4.1.2 and 4.1.3 can be found in checklist format in Annex A.

4.1.2 Connectivity functional compatibility description by aspects for the IIoT entities

To determine connectivity functional compatibility requirements for the IIoT entities, the appropriate aspects are as follows.

a) Physical aspect.

   Ensuring the IIoT entities' compatibility with regard to data transmission media should address the issues of using the same media for exchanging signals between physical interfaces of data transceivers, of the format for transmitting the signals over the physical channel (analogue, digital) as well as of ensuring the electromagnetic compatibility [ISO/IEC 7498-1, IEC 61000-1-2:2016].

b) Media Access Control (MAC) aspect.

   Ensuring the IIoT entities' compatibility at MAC layer should agree on the implementation of controlling the access to data transmission media; addressing possible issues, including the detection and resolution of the network frame collisions; assigning addresses to the nodes in the local area network (LAN) [IEEE 802.1AC-2012, IETF RFC 2637, IETF RFC 2341, IETF RFC 2661].

c) Logical Link Control (LLC) aspect.

   Ensuring the IIoT entities' compatibility with regard to data transmission over the provisioned logical link should: (1) help with combining networks of different topologies; (2) support network frame generation and efficient error correction when errors occur during data transmission at MAC level; and (3) facilitate proper data transmission control over the established communications channel [IEEE 802.2-1994].

d) Network aspect.

   Ensuring the IIoT entities' compatibility at the network layer should be required for the support of unified addressing scheme and routing of messages. It also helps with quality control, managing and reconfiguring the network logical topology [ISO/IEC 7498-1, IETF RFC 791].